

Will Planner

Thank you for considering CHSF in your Will.

This planner will help collate the information needed when creating your Will.

Personal Details

Name:	Address:
Spouse's name and address:	
Children's name(s) and address(es):	
Legal guardian(s) name(s) and address(es):	
Executors' names and addresses:	
Funeral wishes:	

Assets

Homes and other property:	£ <input style="width: 90%;" type="text"/>
Car:	£ <input style="width: 90%;" type="text"/>
Furniture:	£ <input style="width: 90%;" type="text"/>
Household items (antiques, art, etc):	£ <input style="width: 90%;" type="text"/>
Valuables (e.g. jewellery):	£ <input style="width: 90%;" type="text"/>

Financial

Savings:	£ <input style="width: 90%;" type="text"/>
Shares, investments and bonds:	£ <input style="width: 90%;" type="text"/>
Insurance policies:	£ <input style="width: 90%;" type="text"/>
Pension(s):	£ <input style="width: 90%;" type="text"/>
Other:	£ <input style="width: 90%;" type="text"/>

Deduct loans, credit cards, mortgages etc: -£

Total Assets: